



# THE OSBORN FOUNDATION

## 2021 DONOR REPORT





# OUR MISSION

To provide superior living communities and health care services while assuring The Osborn's long-term financial security and maintaining our commitment to charity.

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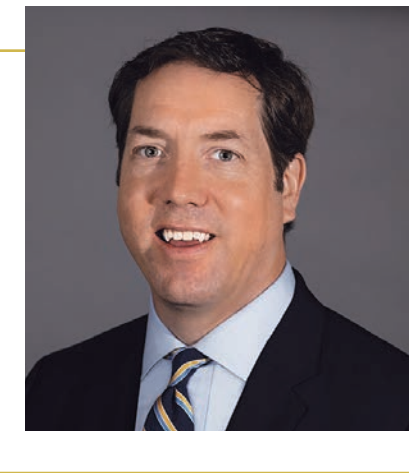
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# LETTER FROM THE PRESIDENT AND CEO



Dear Friends:

In 2021, The Osborn entered its second year of the COVID-19 pandemic. Despite the ongoing challenges, I look back on the year with great pride in all The Osborn accomplished. Our residents and staff stepped up and adapted to an ever-changing world, and, most importantly, took care of each other. This is why The Osborn is such a wonderful place to live and work.

The goal of our Board of Trustees, management team, and caregiving staff is to make The Osborn the safest place possible. For this reason, we were early providers of the COVID-19 vaccine, requiring it for staff and encouraging all residents to receive it. To this end, we held vaccination clinics resulting in nearly 100% of staff and residents being vaccinated and subsequently boosted.

Recognizing that the extended pandemic could bring on feelings of isolation and loneliness for our residents, we offered innovative programming with a focus on wellness and social engagement. Our in-house TV channel brought a wide array of entertainment into our residents' homes, including fitness classes, educational programming, and movies. When weather permitted, we gathered outside for outdoor dining and activities, including a Spring Fashion Show, our annual Dog Days of Summer, and plein air art classes. We continued to partner with the Rye community, which is something that our residents and staff especially look forward to. The Osborn School treated us to an outdoor Halloween parade and a year-end holiday concert. The Rye Nature Center guided our residents on nature walks and planting spring flowers to further beautify the campus. We also continued to interact with potential residents through virtual and outdoor open houses.

This past year was a strong one for The Osborn Foundation, the charitable arm of The Osborn, which received a record level of support. This support reflects how appreciative our residents and donors are. The Foundation also benefited from our resident-led initiatives, including the Employee Enrichment Fund and Academic Achievement Awards. In lieu of our Foundress Luncheon, our vendors provided generous support for our special appeal. Our Foundation also helped support the greater community. Last year, The Osborn Foundation provided support to 25 non-profit organizations in the Rye community and beyond.

We also continued to plan for our future by pursuing a zoning text amendment from the City of Rye. If successful, new zoning will help us adapt to a changing senior living market by updating and expanding the residences and amenities on campus for current and future members of the Osborn community.

These accomplishments would not have been possible without the commitment of our Board of Trustees, the strength of our management team, the compassionate care of our staff, and the support of our residents and donors. I am honored to lead this extraordinary organization, and I am truly grateful for your ongoing support.

Sincerely,



Matthew G. Anderson  
President and Chief Executive Officer



# THE OSBORN 2021 BY THE NUMBERS

**#1** U.S. News & World Report Top Rating for The Pavilion's Short-Term Rehabilitation & Long Term Care Programs\*




**5 Stars**  
CMS (medicare.gov) rating for Pavilion Skilled Nursing

**\$3.3M**  
Charity Care Provided



**Local**  
Non Profits Supported  
**25**

**588**  
Clients served by Osborn Home Care



**A-** Fitch Rating

**38**  
Students received Academic Achievement Grants

**\$45,600**  
Academic Achievement Awards Provided



**\$58.1**  
Osborn Network Operating Revenue  
**million**

**\$508,718**  
Raised by The Osborn Foundation

Short Term (620) and Outpatient Rehab Patients (218)  
**838**

Residents living on Campus  
**370**



**699**  
Total Employees

\*U.S. News & World Report evaluated over 15,000 nursing homes across the country. The Osborn Pavilion was one of only two facilities in Westchester County to receive the top rating in both Short-Term Rehabilitation and Long-Term Care for 2020-2021.

## CHARITY CARE

The story of The Osborn began more than 100 years ago with a legacy gift from our foundress, Miriam Osborn, who wanted to create a place where her aging friends and neighbors could live comfortably – even if they outlived their resources. Over a century later, caring for those in our community remains central to our mission.

With today's seniors living longer than ever before, some find themselves turning to The Osborn for financial assistance. Those who qualify for the benefits of our Charity Care program could be your neighbors, family member, or friends.

The names of those receiving support from The Osborn are kept in confidence to protect their privacy. They are treated with the same respect and given the same excellent care as all our residents.

The Board of Trustees is committed to continuing this practice by allocating a portion of our investment income for Charity Care. Fundraising efforts by The Osborn Foundation also support our Charity Care program. However, the costs of long-term care are skyrocketing. We hope you will consider making a contribution now, or earmarking a gift in your will, to support those who need our assistance.

“The Osborn matters to us because we can **continue to be active and enjoy our independence.** If we need care, it's available.

The staff is what makes The Osborn so special. The grounds, the buildings and the physical aesthetics are all beautiful, but the **staff is what sets it apart.**

They really care about us.”  
– Mary and Bob Magnus, Residents





# THE MIRIAM OSBORN MEMORIAL ARBORETUM

In 1908, the Osborn campus opened with gorgeous trees, sprawling lawns and pedestrian walks under the direction of John Sterling, who brought Miriam Osborn's vision to fruition. Initially, 2,258 trees were planted. As a result of the special care given, many of these original plantings remain today for residents, staff, and visitors to enjoy.

These first trees, and the more recent ones that have joined them, continue to inspire us today. Currently on our 56-acre campus, we have over a thousand trees representing 116 species. Spending time in nature promotes a sense of happiness and well-being for our residents, visitors, and staff. The beautiful trees of The Osborn are a unique and enduring treasure that enriches the lives of all of us.

In February 2020, The Osborn was awarded Level 1 Accreditation by The ArbNet Arboretum Accreditation Program for achieving standards of professional practices. The Miriam Osborn Memorial Arboretum is the only private arboretum in Westchester County.

Moving forward, any new building that takes place will be done in a way to complement our campus with a keen eye on the continued beautification of the campus and maintenance of our impressive arboretum.

Your generous support in 2021 enabled The Osborn to continue its comprehensive care plan for our arboretum campus. This included removing trees that posed an immediate safety risk, planting new trees of various species, caring for and maintaining trees, and applying descriptive tags to trees throughout the campus. The long-term health of our arboretum depends on your support – today and well into the future. We thank you for being part of this legacy.

## What is an Arboretum?

- An area set aside for trees, shrubs, and woody plants
- Includes trees of a variety of species
- Cultivated for scientific and educational purposes
- Arboretums can be found all over the world
- Other nearby arboretums include:
  - Bard College Arboretum
  - Brooklyn Botanic Garden
  - Lasdon Park and Arboretum
  - New York Botanical Garden
  - Queens Botanical Garden
  - Wave Hill

# WAYS OF GIVING

The Osborn Foundation was formed in 2015 for residents, families, and friends to support programs and projects that improve the lives of those in our community. Donations can be directed to demonstrate your personal commitment to an area that means the most to you, or given as a general unrestricted gift to the area of greatest need. The following are some programs to which you may direct a gift:

- Osborn Charity Care Program
- Arboretum Conservation Program
- Employee Enrichment Program
- Academic Achievement Program
- General Unrestricted Support
- "In Memory of" or "In Honor of" a family member, friend or special staff member

*Your gift will be personally acknowledged and publicly recognized in The Osborn Foundation Donor Report.*

There are a number of ways to make your gift!

- **CREDIT CARD** – You can make a credit card donation to The Osborn Foundation by making your payment online at [www.osborn.org/donate](http://www.osborn.org/donate)
- **GIFTS OF STOCK** – You can donate appreciated stocks to The Osborn Foundation. This gives you an income tax deduction for the full value of the stocks and eliminates the burden of capital gains taxes.\*
- **RETIREMENT ACCOUNTS OR LIFE INSURANCE POLICIES** – You can make The Osborn Foundation the beneficiary of your IRA or other retirement accounts, or your fully-paid life insurance policy.
- **REFUNDABLE ENTRANCE FEE DONATION** – You can donate all or part of your refundable entrance fee from your garden home or apartment to support programs that will benefit residents and employees of The Osborn.
- **GIFT IN YOUR WILL** – You can make a gift in your will, either a specific dollar amount or a percentage of the total value before (or after) other gifts have been made.
- **CHARITABLE REMAINDER TRUSTS** – You can transfer cash, securities, or other assets to The Osborn Foundation through a charitable remainder trust. You will gain a tax deduction and receive an income for your life.

*Planned giving donors may join the Miriam Osborn Legacy Society.*

*Please keep us in mind for matching gifts. Note, naming opportunities are available to recognize your generous gift of \$25,000 or more.*

\*To talk more about ways you can make a gift to support our mission, please talk with your financial, tax, or legal advisor, and refer any questions to Cathy Levy of The Osborn Foundation at 914-925-8372 or email: [clevy@theosborn.org](mailto:clevy@theosborn.org).

The Osborn Foundation is a 501(c)(3) charitable organization based at 101 Theall Road, Rye, NY 10580. Our EIN number is 47-4600665.



## "Why Do I Give?"

The Osborn's future depends on many things, including the generosity of its current residents and donors. I have personally made provision in my estate plans for a charitable remainder trust and a major gift to H.O.P.E. Center for Memory Care.

Planned gifts can help ensure a successful future for The Osborn and its residents for many years to come, as well as provide considerable tax benefits for donors. I hope others will consider doing the same.

Dr. Ed Pasciuti  
– Resident and Member,  
Miriam Osborn  
Legacy Society



# 2021 DONATIONS TO THE OSBORN FOUNDATION

The Osborn Foundation is deeply grateful to the individuals, families, businesses, trustees and staff who contributed to advance the mission of our community through charitable gifts last year. The following list includes the names of those who made donations to The Osborn Foundation between January 1 and December 31, 2021.

## VISIONARY GIFTS (\$10,000 AND ABOVE)

The Bernard and Muriel Lauren Foundation  
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Donor Key:  
T = Trustee S = Staff



The Osborn was an early provider of COVID-19 vaccinations and held clinics throughout the year to ensure the safest environment possible for our residents and staff.



The Osborn celebrates the holidays throughout the year and offered to our residents a sea of good fortune and love for Valentine's Day and the Chinese New Year.

Osborn residents enjoy the changing seasons on our beautiful 56-acre arboretum campus. The month of April brings cherry blossoms.



The Osborn residents dine on gourmet cuisine every day by our Culinary Institute of America trained Executive Chef. Here he shares his tips and tricks on how to make perfect breakfast omelets and crepes.



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# Community Engagement



The Osborn's residents look forward to fine dining every day. They were so pleased when communal dining was once again an option in our gorgeous dining rooms. Meals are also a wonderful opportunity for socialization.



Even when indoor activities had to be suspended during the pandemic, residents were able to gather by the koi pond to find inspiration for their Plein air painting sessions.

Throughout the year, our residents take advantage of outdoor activities on our campus. Partnering with the Rye Nature Center, they got down and dirty to pot some spring blooming buds to make our campus even more beautiful!



Osborn residents look forward to our Dog Days of Summer event, a favorite for both two-legged and four-legged guests. Dogs join the residents for an afternoon filled with Paws on Parade, pool plunges, and lots of ball chasing. It's a paw-tastic time for all!



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# Empathy

**Donor Key:**  
 T = Trustee S = Staff



The Rye Rotary, including members of The Osborn’s senior management team, participated in the inaugural Rye’sAbove campaign. Pictured above are some of the beautiful, one-of-a-kind butterflies that adorned the City of Rye during 2021.



Although it was a chilly fall afternoon, the annual John Sterling Election Day putting tournament was a hit with both residents and staff! It’s terrific to have our own putting green!



Just before Christmas, Santa Claus visited the residents for “Sips and Bits” to spread a little holiday cheer, offering sweets and treats to all. He also joined the group to sing holiday carols.

Staff put their creativity on display by decorating pumpkins for the annual Osborn Halloween pumpkin decorating contest. Residents judged the submissions and picked the lucky winner.





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# Generosity

*Every effort was made to ensure the accuracy of this list. If your name was inadvertently omitted, please accept our sincere apology and let us know so that we can update our records. You can email updates to [Philanthropy@theosborn.org](mailto:Philanthropy@theosborn.org) or write to The Osborn Foundation, 101 Theall Road, Rye, NY 10580.*

*Thank you*

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Many staff members came out on the South Lawn to applaud and honor one of our residents celebrating her 111th birthday at The Osborn. As you can see, she was delighted by those who gathered to wish her well and serenade her.

Staff and residents were treated to the annual spring fashion show. Residents modeled their resort wear from their favorite vacation destination. Plus, who doesn't love a little music and refreshments by our beautiful Sterling Park fountain in the springtime!



A frigid December day was quickly warmed up by the Osborn School chorus performing their annual holiday concert for our Osborn community. It was a joy for all!





## CONTACT INFORMATION

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Osborn Home Care  
The Osborn Foundation**

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Rye, NY 10580

The Osborn: 888-9-Osborn or 914-925-8000  
Osborn Home Care: 914-925-8221  
[www.theosborn.org](http://www.theosborn.org)

**Osborn Home Care**  
125 Mason Street  
Greenwich, CT 06830  
203-641-7683  
[www.osbornhomecare.org](http://www.osbornhomecare.org)



The Osborn, Osborn Home Care, and The Osborn Foundation are part of The Osborn Network, a 501(c)(3) non-profit charitable organization that offers a continuum of care community for seniors. It includes independent living, assisted living, memory care through The H.O.P.E. Center, long-term skilled nursing care, short-term and outpatient rehabilitation, and home care services in Westchester and Fairfield Counties.

The Osborn is accredited by CARE, widely recognized as the highest standard of excellence for retirement communities. In addition, The Osborn has an A- Fitch Rating for its financial strength, a rare accomplishment among retirement communities.

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